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Matheson Equity Business Transaction Evaluation

To help ensure the successful completion of your transaction, please answer the following questions. Your answers will help us evaluate your opportunity and understand the mutual viability of a business transaction.

What is the incorporated category of the corporation (C corporation, S corporation, or LLC) and what year was it incorporated?

Where is the corporation registered? (For example, Delaware, California, etc.)

How many shareholders are there and do any members hold a majority position?

Describe the business assets. Are there ongoing concerns or issues to be considered?

Have the business assets been sold to a third party? If so, on what date did the sale occur?

If the business assets have not been sold, when will the sale of assets occur?

What is the gross capital gain in the corporation?

What is the projected tax liability? (i.e. What is the amount of state and federal taxes that would have been incurred in a typical distribution)?

When is the tax year end of the corporation?

Has the corporation completed the previous three years' tax returns? (A review will be required prior to any transaction with Matheson Equity.)

Have you briefed the corporation's counsel and auditors on Matheson Equity's business transaction strategy?

Are the shareholders and corporate advisors familiar with the relevant compliance regulations?

Has a stock sale been contemplated with parties other than Matheson Equity?

Please send your completed questionnaire to Info@MathesonEquity.com or fax it to +1.415.394.9789. After reviewing your answers to the above questions, we will contact you within one business week.

For additional information, visit www.MathesonEquity.com. Thank you for your time.